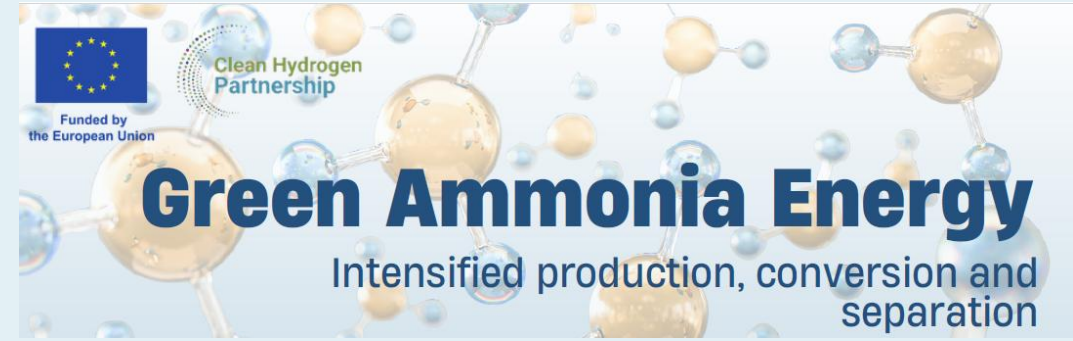




CAIPIR | NH<sub>3</sub>A

COMBUSTION OF LIQUID AMMONIA, ASSISTED BY PLASMA DISCHARGES,  
AS A NOVEL AND CLEAN ENERGY CONVERSION METHOD



## Ammonia in Shipping: The Facts beyond the Hype

George Skevis  
CLEOS

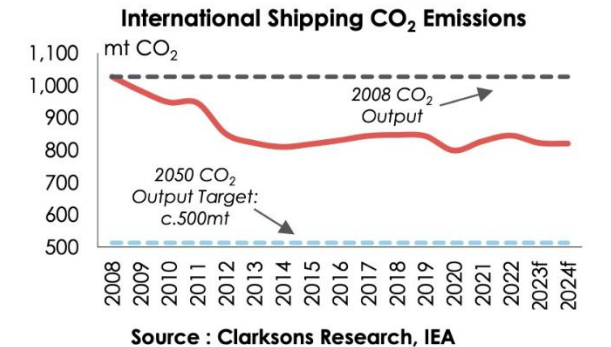
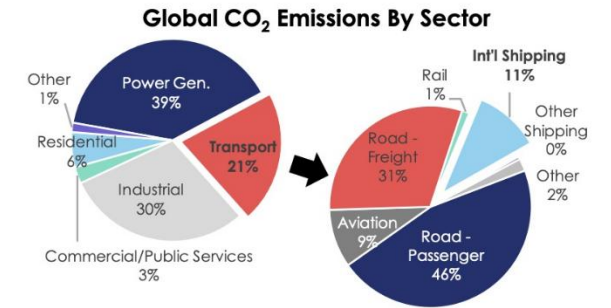
# Maritime Energy Transition

Energy Transition/Decarbonization in the shipping industry is **driven by regulation** which translates into **policy** and dictates the **technology mix**

+ Cargo owners are increasingly demanding greener shipping options (key role of shipping as world trade enabler)

+ Financial institutions have increased their focus on green activities and aim to reduce their exposure to non-sustainable businesses (Green Financing, Poseidon Principles)

- Complexity of the regulatory landscape (FuelEU Maritime, EU ETS, IMO GFI, CII etc)
- Complexity of the technological mix, low maturity of solutions (marinization)
- Strict health and safety measures; crew training and perception
- Complexity of the industry (shipowners, operators, charterers, brokers, classification societies etc)
- Lack of on-shore infrastructure



By Julian Atchison on March 15, 2026

### Eidesvik signs shipyard contract

Eidesvik Offshore has signed a contract with Norwegian shipyard Halsnøy Dokk for the retrofit of the platform supply vessel *Viking Energy* to run on ammonia fuel. Prefabrication of steel and piping systems will shortly commence, and be completed later in 2026. Major structural modifications, installation and integration of a Wärtsilä 25 ammonia dual-fuel engine, ammonia tank and fuel systems, and further technical upgrades make up the retrofit, after which testing and commissioning will occur. *Project Apollo* partners indicate that the ship will be available for ammonia-powered operations after delivery later this year, with *Equinor* to charter the vessel.



Click to learn more about the retrofit of the *Viking Energy*, to be completed this year in Norway. Source: *Project Apollo*.

Ammonia is a very low quality, highly toxic and unsafe to handle “fuel”

## so, Why Ammonia in Shipping?

- + (Can be) Carbon neutral
- + Commodity (grey)
- + World-wide distribution network
- + Security of supply

- Poor combustion and emission characteristics (new engine development)
- Critical health and safety issues
- Cost and availability (green)



To train seafarers, Anglo-Eastern has an LNG/ammonia bunkering station skid at its academy in Karjat, Mumbai (source: Anglo-Eastern)

### The most dangerous fuel shipping has ever tried to bunker

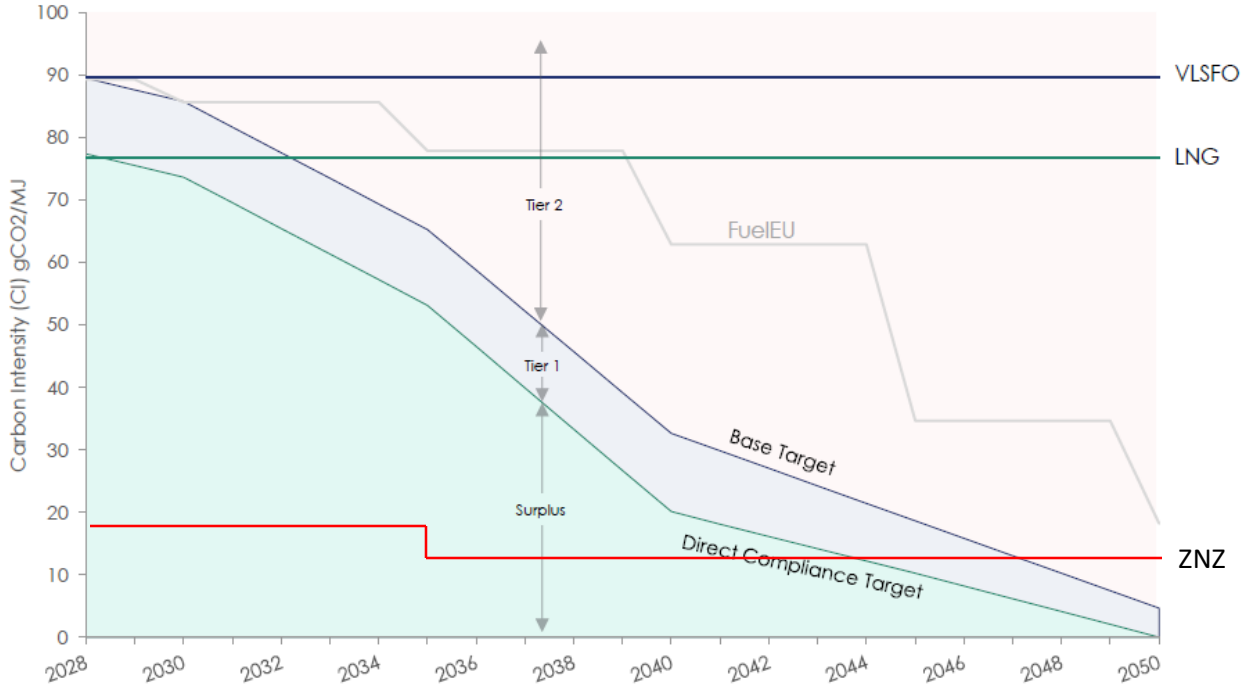
09 Mar 2026 by Paul Morgan

While ammonia is a leading candidate as a zero-carbon marine fuel, its extreme toxicity and complex handling requirements, combined with the lack of training and infrastructure, pose significant hurdles to its adoption

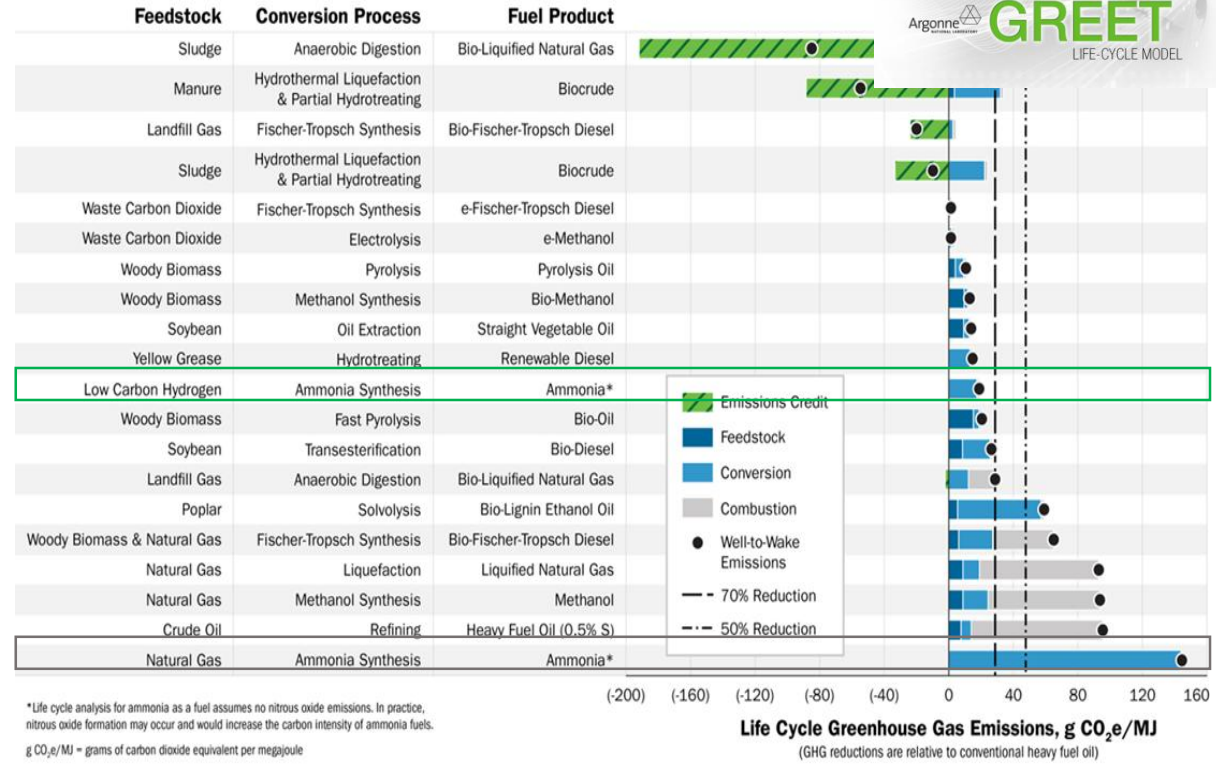
# Regulatory Landscape

- FuelEU Maritime in place since 2024, IMO GFS faces strong opposition
- Vessels using ZNZ fuels are eligible for financial rewards

IMO Greenhouse Gas Fuel Standard (GFS) Trajectory



Source: IMO, Clarksons Green Transition Estimates



Colour	Synthesis	Carbon Intensity (gCO <sub>2</sub> e/MJ)
Grey	Coal gasification	135-155
Brown	Steam Methane Reforming (SMR)	105-125
Blue	SMR+CCS	25-45
Green	Renewable Electrolysis	5-15

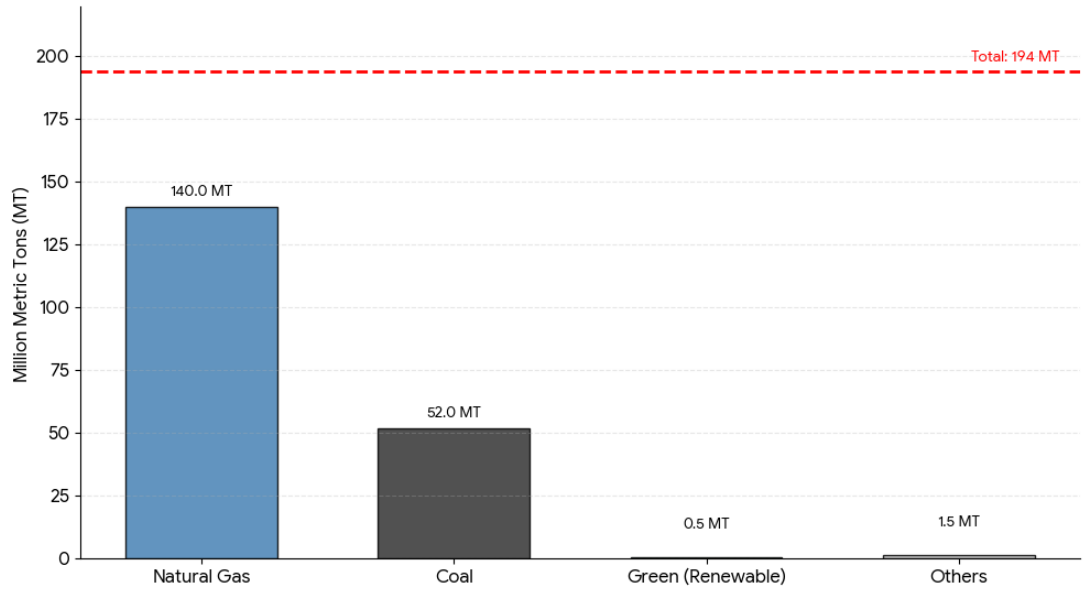
# Ammonia Production

How much do we have

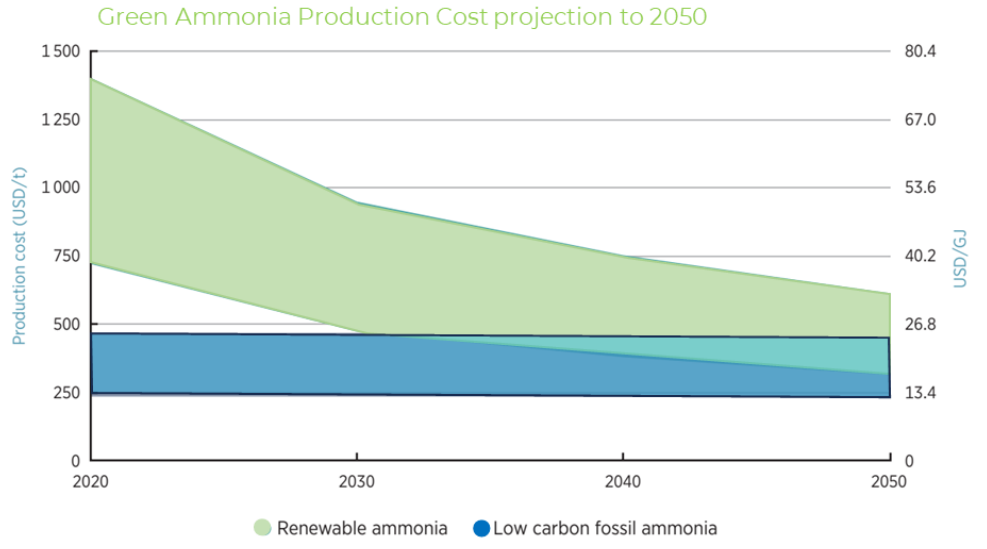


- Global ammonia production in 2025 exceeded 190 Mt
- Green ammonia production only 500 kt in 2025

Global Ammonia Production by Source (2025 Forecast)



Projected green ammonia production in 2030 barely reaches 10% of total

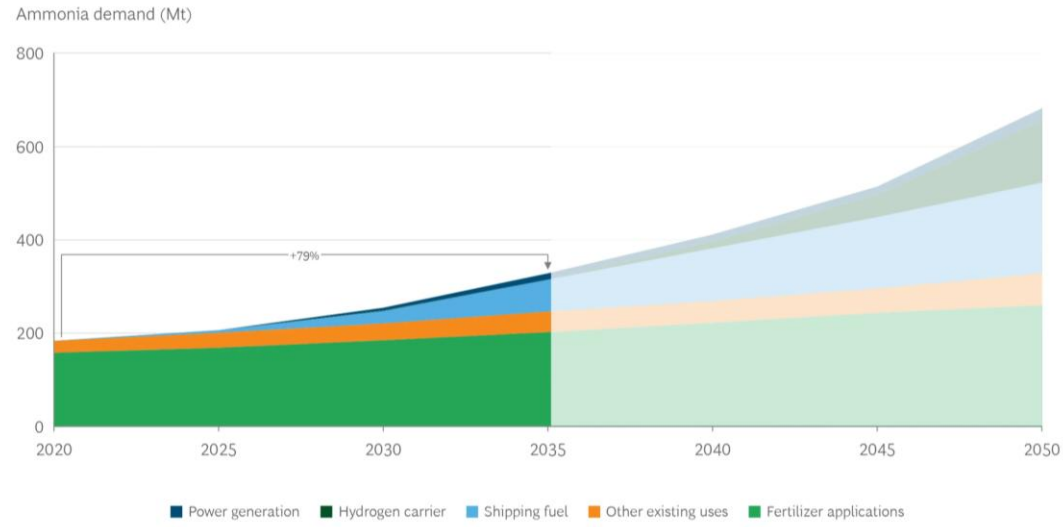


# Ammonia Consumption

## How much do we need

- The global shipping industry consumes approx. 300 MT of HFO
- Assume that (green) ammonia covers 35% of the energy needs by 2050; this translates to 210-220 MT of green ammonia (1.2 times the current total!)

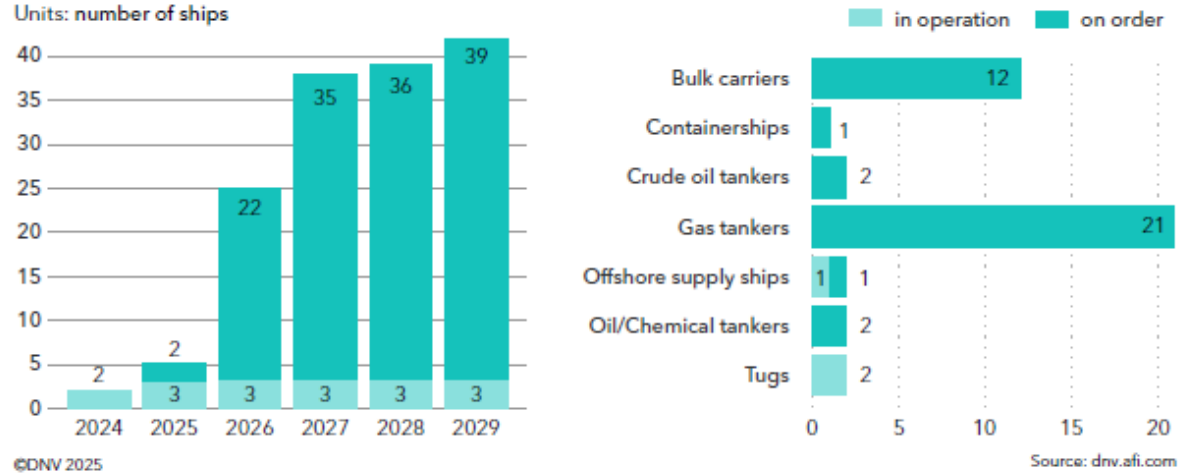
- 37MT of green hydrogen required for the production of 210 MT of ammonia
- Producing this amount by electrolysis would require almost 2000 TWh of renewable electricity (half EU total electricity production) and 400 million cubic metres of water
- A 400-fold increase in global green hydrogen capacity!



Sources: International Renewable Energy Association; BCG analysis.  
 Notes: Estimates are based on the IRENA model of measures required to limit global warming to 1.5°C above preindustrial levels; power generation using ammonia is limited primarily to Japan.

*Projected increase in (green) ammonia driven by the shipping sector*

FIGURE 3-2  
**Growth of ammonia fuel uptake by number of ships (left) and by ship type (right) as per August 2025**



# Ammonia Bunkering and Transportation

- Almost 80% of global ammonia is consumed close to production site; the remainder is mainly transported by sea
- Ammonia is typically transported via LPG carriers (similar vapor pressure) of ~ 60-80,000 m<sup>3</sup> capacity
- Three main ship types for NH<sub>3</sub> transportation:
  - **Fully Refrigerated (FR):** Near atmospheric pressure and -33 °C (*long distance*)
  - **Semi-Refrigerated (Semi-Ref):** Moderate pressure (4-8 bar) and temperatures (-10 °C)
  - **Fully Pressurized:** Ambient temperature and high pressure (18 bar) (*up to 6,000 m<sup>3</sup>*)

**Significant experience in handling ammonia (as a cargo) at sea**

*Well-established ammonia trading network: enabler of ammonia bunkering*

## Worldwide ammonia ports



**Source:** DNV 2020

# **NH<sub>3</sub> as a Fuel**

# NH<sub>3</sub> Combustion Characteristics



Overall ammonia is a challenging fuel!

- Narrow flammability limits: Equivalence ratio –  $\phi = \mathbf{0.63 - 1.4}$  (compared to diesel: 0.8-6.5)
- High auto-ignition temperature: **930K / 656 °C** (compared to diesel: 253-284°C)
- **Low laminar flame speed:  $S_L \sim 0.07$  m/s** (compared to diesel: 0.86 m/s)
- **Adiabatic Flame Temperature = 1800 °C**(compared to diesel: 2300 °C)

*For Compression Ignition (CI) Diesel engines low reactivity/autoignition resistant ammonia requires Compression Ratios (CR) of up to 35:1 for pure NH<sub>3</sub> ignition (technically unrealistic: typical marine two-stroke (2-S) engines operate at CR~17-22)*

*Need for diesel-like pilot fuel & optimized control for satisfactory engine performance*

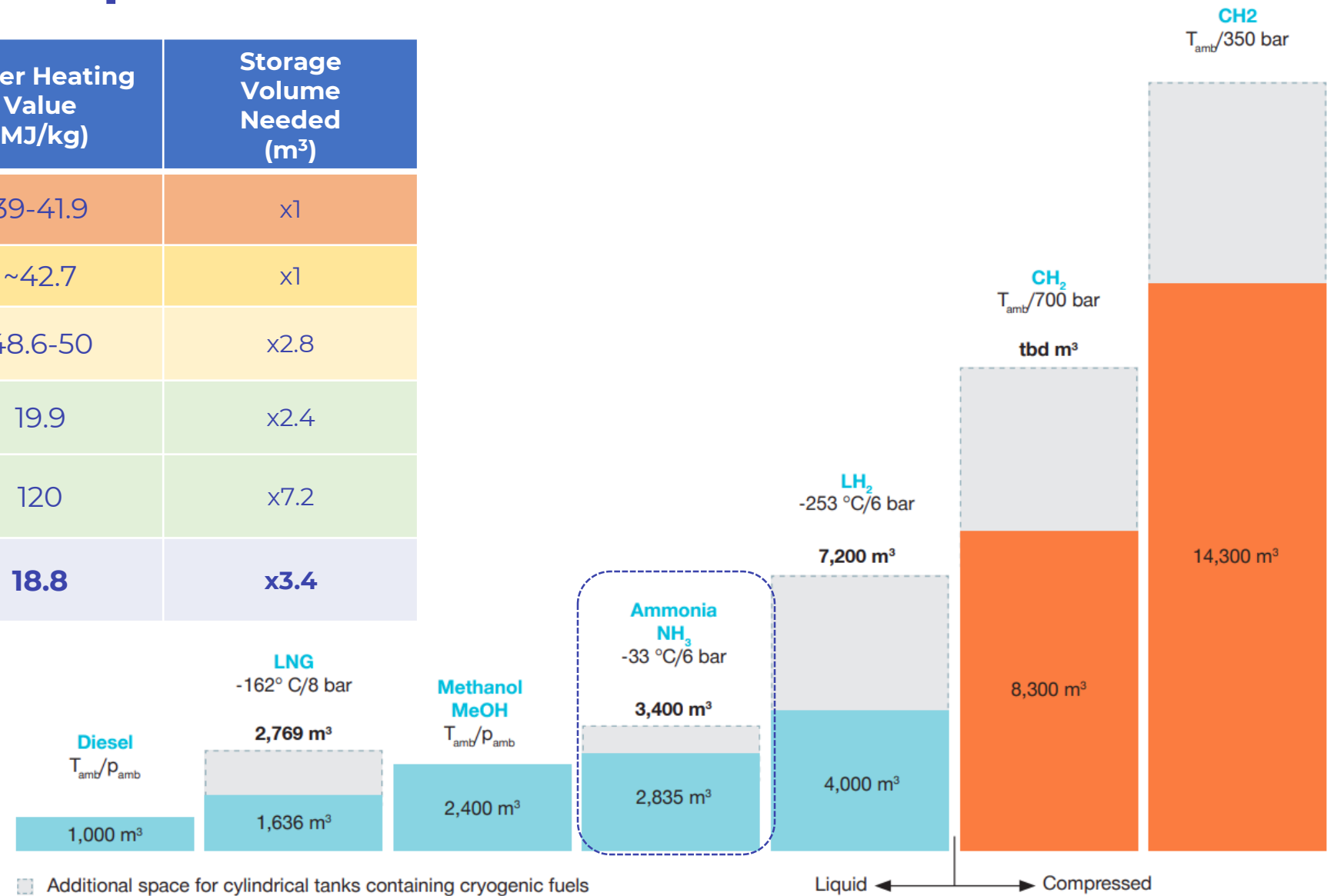
*Slower combustion (low laminar flame speed); need for longer residence times in combustion chamber for complete combustion (low-speed 2-S marine engines are a suitable match)*

# NH<sub>3</sub> Combustion Characteristics

Chemical Formula	CH <sub>3</sub> OH	NH <sub>3</sub>	LNG	MGO	HFO
LHV (MJ/kg)	20.1	18.8	~45	42.7	40.2
Energy Density (MJ/L)	15.7	12.8	~21	38.4	39.8
Heat of Vaporization (kJ/kg)	1098	1371	~510	~275	2126
Autoignition Temperature (°C)	450	651	~650	250	250
Liquid Density (kg/m <sup>3</sup> )	798	682	~450	900	991
Cetane Number	-	-	-	~50	38
Octane Number	109	~130	~120	-	-
Boiling point (°C)	12	-33	-162	149-371	350-500
Stoichiometric air/fuel ratio	6.5:1	6.05	~17.2	14.5	14.5
Laminar Flame Speed (m/s)	0.5	0.07	0.36	0.87	0.87
Adiabatic Flame Temperature at 1 bar (°C)	1980	1800	~1920	~2330	~2330

# Storage Volume Comparison

Fuel	Volumetric Energy Density (MJ/L)	Lower Heating Value (MJ/kg)	Storage Volume Needed (m <sup>3</sup> )
HFO	~36.5	39-41.9	x1
MGO	~36.7	~42.7	x1
LNG	~21	48.6-50	x2.8
MeOH	~16	19.9	x2.4
H <sub>2</sub> (liquid)	~8.5	120	x7.2
<b>NH<sub>3</sub> (liquid)</b>	<b>~13</b>	<b>18.8</b>	<b>x3.4</b>



Source: MAN ES

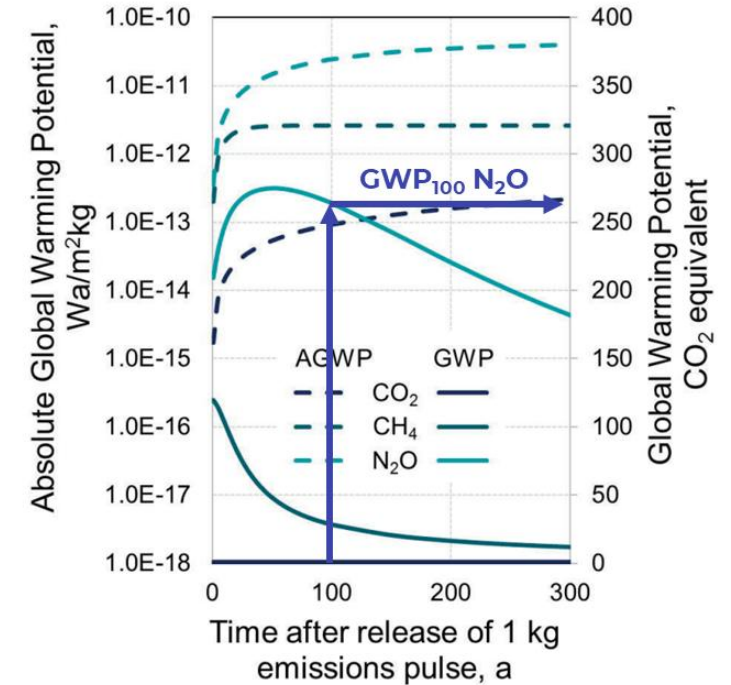
# NH<sub>3</sub> Combustion Emissions

- **CO<sub>2</sub>**: Tank-to-Wake abatement (NH<sub>3</sub> is a non-hydrocarbon fuel)
- **N<sub>2</sub>O**: A very potent GHG: **GWP<sub>100</sub>N<sub>2</sub>O ~ 273** (1 kg of N<sub>2</sub>O same GH effect as ~273 kg CO<sub>2</sub>)
- **NO<sub>x</sub>**: controversial effects of NH<sub>3</sub>; two competing trends:

**Thermal NO<sub>x</sub>** formation is favoured by high combustion temperatures; NH<sub>3</sub> low adiabatic flame temperature leads to lower overall in-cylinder temperature that reduce **NO<sub>x</sub>**

**NO<sub>x</sub> due to fuel-bound nitrogen**: NH<sub>3</sub> contains N-atom, reacting with O<sub>2</sub>

- **NH<sub>3</sub> slip**: fugitive NH<sub>3</sub> emissions (similar pathways to methane slip in LNG-fueled engines)
- **SO<sub>x</sub>**: elimination (only from pilot diesel fuel)
- **PM**: elimination (only from pilot diesel fuel)



Source: German Weisser, WinGD, CIMAC 2019

# **NH<sub>3</sub>-fueled Ships**

# NH<sub>3</sub> Marine Engines

## Overview

First commercial dual-fuel ammonia 2-S & 4-S engines have appeared on the market. First on-board (commercial) installations

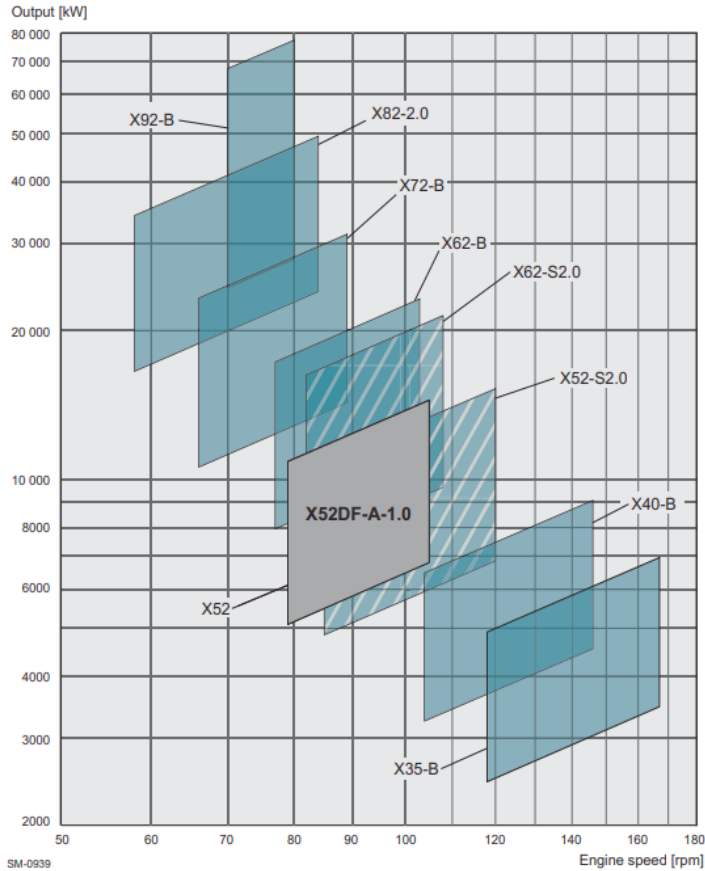
### Key projects

- (1) World first ammonia-fueled vessel for commercial use (August 2024): Tugboat *Sakigake* retrofitted with a 4-S dual fuel engine (IHI)
- (2) Wärtsilä AmmoniaPac expected to be installed in *Viking Energy* platform-support vessel (PSV) late 2026
- (3) The first Everllence ME-LGIA commercial engine is scheduled for delivery in Q1 2026
- (4) WinGD has delivered and installed the world's first ammonia-fueled two-stroke engine (the X52-DF-A) on a 46,000m<sup>3</sup> LPG/ammonia carrier for EXMAR. Commercial service expected to commence late 2026.



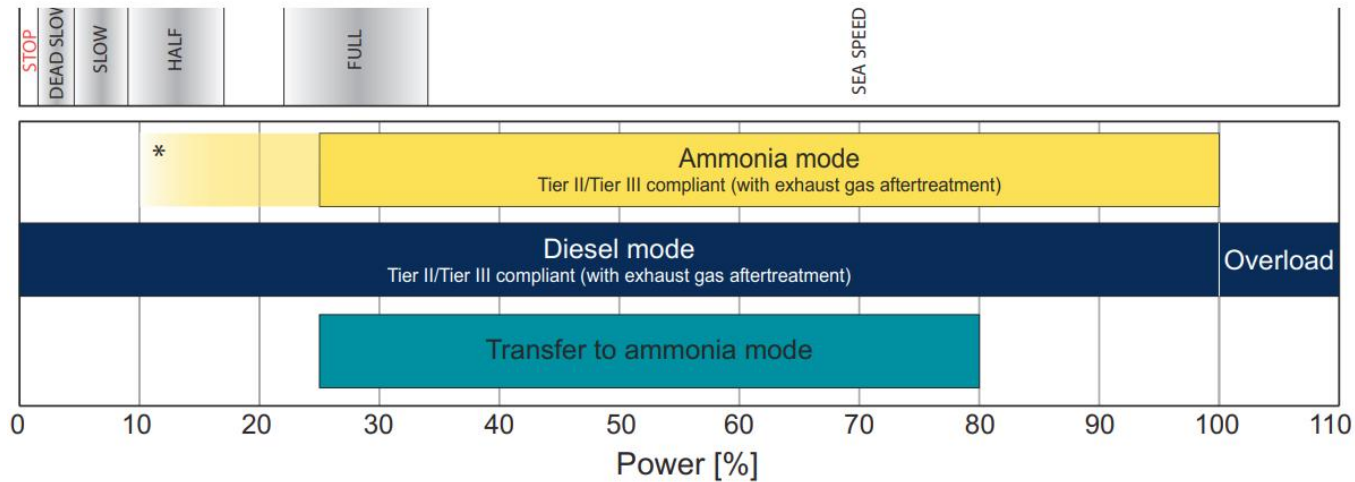
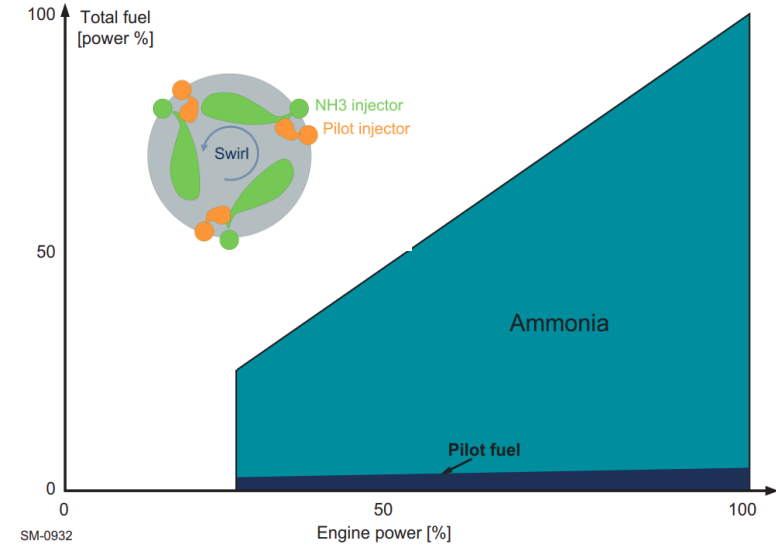
# NH<sub>3</sub> 2-Stroke Marine Engines

## WinGD X-DF-A



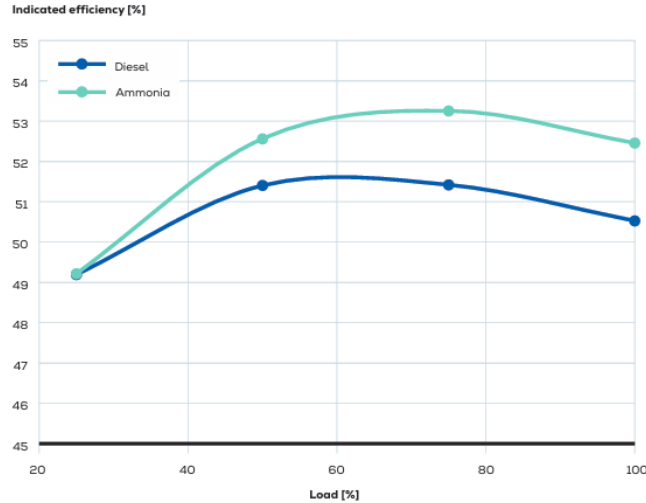
Engine operates in a **high pressure dual-fuel mode**: Fuel injected directly into compressed air and ignited by pilot. Stable combustion, low ammonia slip, challenges in handling high pressure.

Ammonia mode	5% MGO/MDO pilot fuel 95% ammonia
Diesel mode	100% MGO/MDO/HFO



# NH<sub>3</sub> 2-S Marine Engines

## Everllence (MAN) B&W ME-LGIA



Engine operates in the same **high pressure dual-fuel mode principle** as the WinGD X-DF-A engine. Higher reported thermal efficiencies in ammonia (vs diesel) mode.

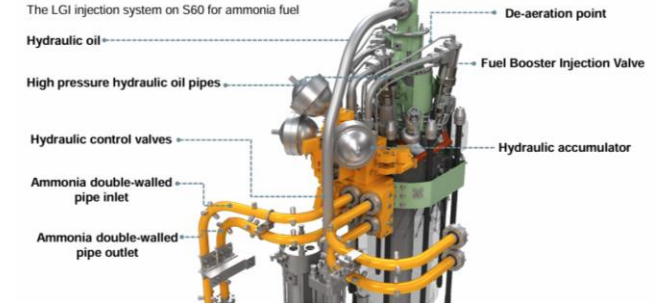


### Key differences with X-DF-A

- (1) A FBIV-A using a unit injector, combining a booster pump and injection valve on the cylinder head. The X-DF-A engine decouples the Actuation Control Unit (ACU) from the injection valve
- (2) ME-LGIA uses fugitive NH<sub>3</sub> as a reducing agent in SCR; X-DF-A primarily uses iCER (intelligent Control by Exhaust Recycling) to optimize combustion

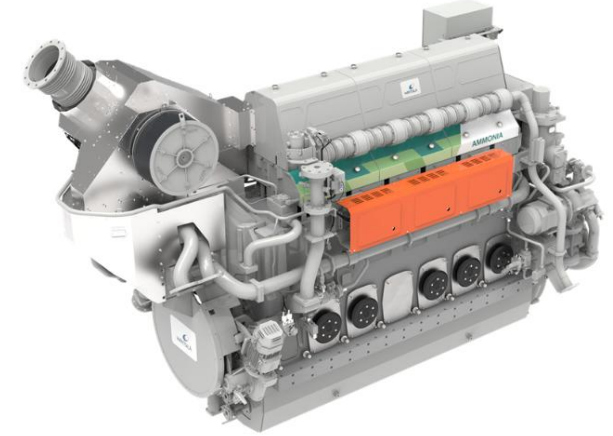
### Ammonia engine design

The LGI injection system on S60 for ammonia fuel



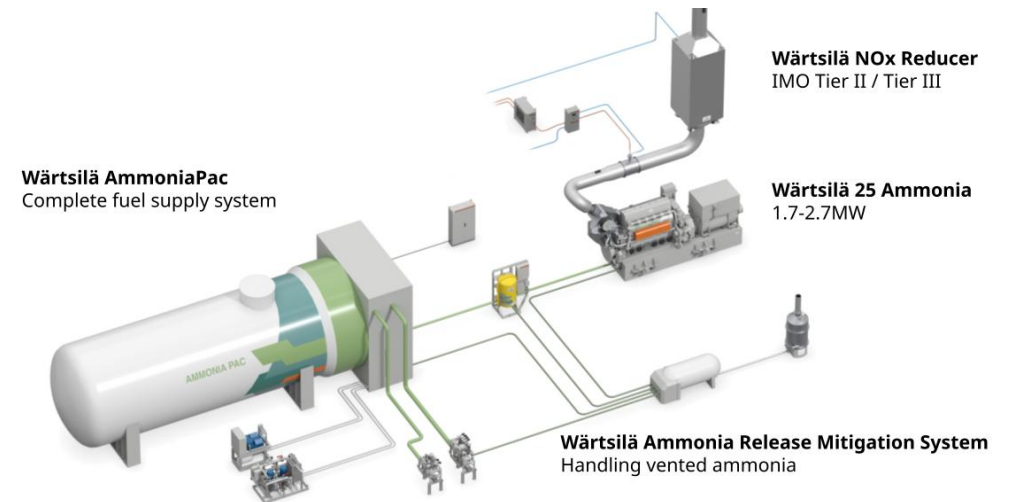
# NH<sub>3</sub> 4-S Marine Engines

- Wärtsilä has introduced (2023) the marine sector's **first commercially available** 4-stroke engine-based solution for ammonia fuel
- The design is based on Wärtsilä 25DF engine platform; released in 2022 as diesel-LNG dual-fuel engine package
- Integrated in the so-called Wärtsilä AmmoniaPac including Wärtsilä NOR (SCR) for NOx and Wärtsilä WARMS (catalytic system) for ammonia slip



## Technical details

- (1) Output power: 1.7-3.4 kW
- (2) Thermal efficiency: up to 42.5%
- (3) Diesel pilot fuel 5% at 100% load up to 9% at 25% load
- (4) Ammonia slip can exceed limits without after-treatment



# Ammonia On-board Safety, Handling & Emissions

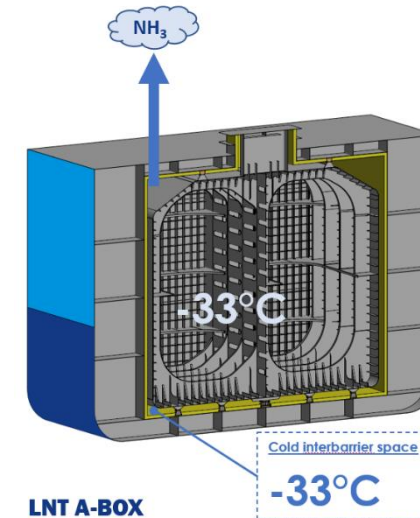
**Storage:** Ammonia can be stored at moderate conditions compared to LNG and LH2 (reduced energy requirement and complexity)

Guidelines and procedures established for *ammonia as a cargo* (aqueous ammonia < 28% concentration) – not as a *bunker fuel* (anhydrous ammonia >99% purity). IMO recognized ammonia as a fuel in December 2024)

Ammonia causes stress corrosion cracking. Tanks must use low-strength steel or specialized alloys; materials with more than 5% nickel (common in LNG tanks) avoided.



Type C (Pressurized)



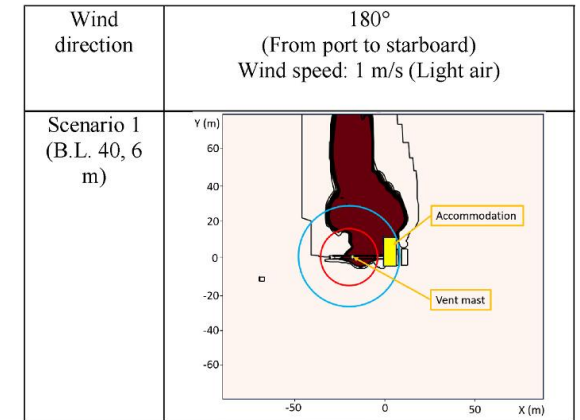
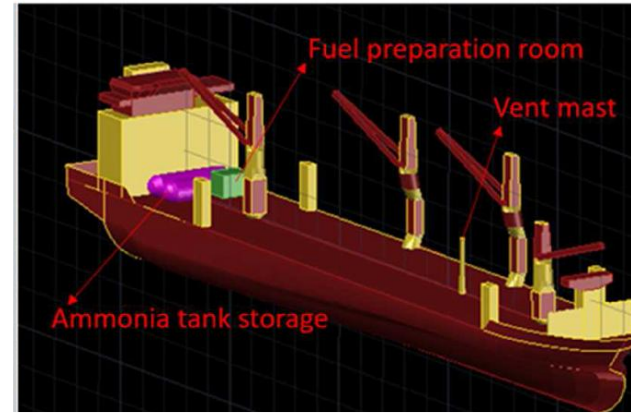
Prismatic (Refrigerated)

**Handling:** Low viscosity and high toxicity fuel; special care is needed for Fuel Supply System (FSS) optimization  
Double wall piping, specialized materials, ammonia detection systems

# Ammonia On-board Safety, Handling & Emissions

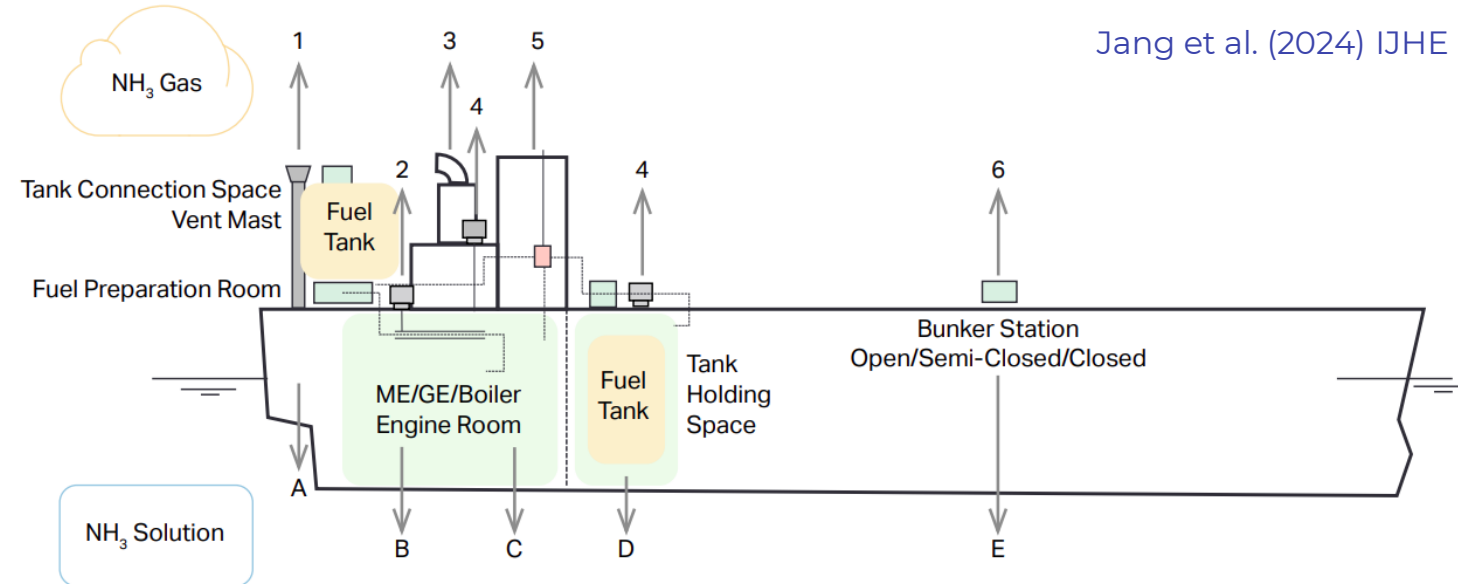
Ammonia release dispersion studies to optimize ship design (crew safety)

1. **Gas vent mast:** Tank & line safety valve, catch & detox system
2. **Ventilation of double wall pipe system:**  $\text{NH}_3$  fuel liquid and gas piping in engine room, piping from bunker station to engine room
3.  **$\text{NH}_3$  slip from various consumers:** Main engine (ME), generator engine (GE), aux boiler, GCU, reliquefaction plant, compressor
4. **Ventilation of enclosed space:** Machinery/fuel handling system in that space or from surrounding space
5. **Instrument:** Gas detector, calorific meter, calibration gas
6. **Bunker station:** Hose connection/disconnection, quick coupler, emergency release system



Jang et al. (2024) IJHE

- A. **Deck water spray system:** Leakages from piping system and storage tank on exposed deck
- B.  **$\text{NH}_3$  catcher and detox system:** Main engine, generator engine, aux boiler, GCU, if equipped, compressor
- C. **Heat exchange fluid:** Heat exchanger (tube/plate)
- D. **Enclosed space bilge system:** Leakages from independent tank, piping, stub piece, valve, plug etc. If equipped, local water sprinkler for  $\text{NH}_3$
- E. **Water curtain / spill tank system:** Leakages from bunker hose, quick coupler, emergency release system

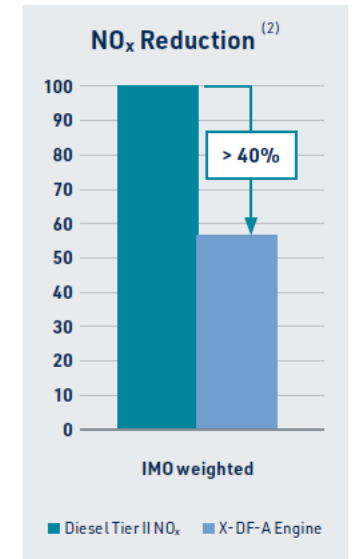
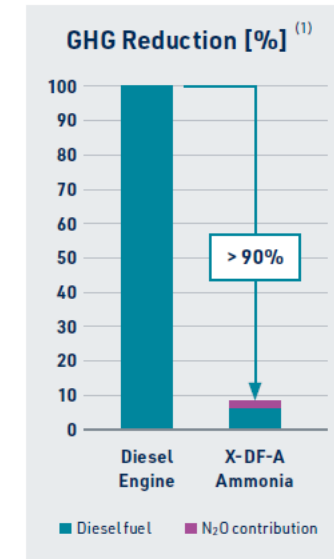
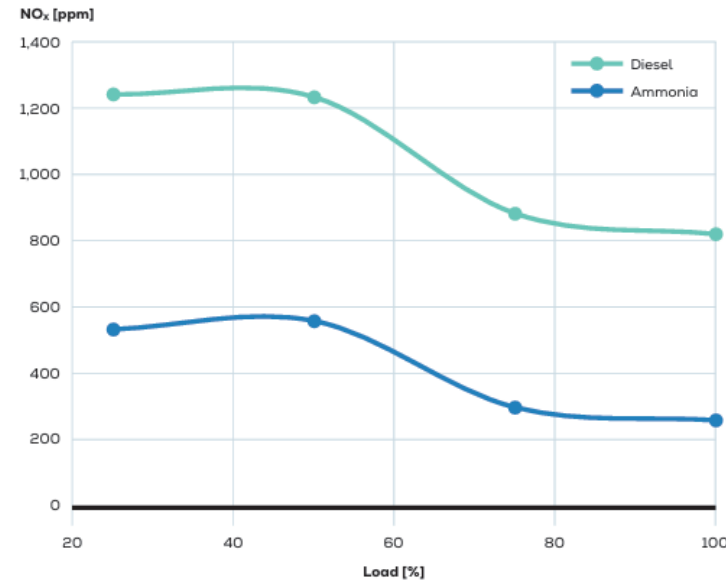
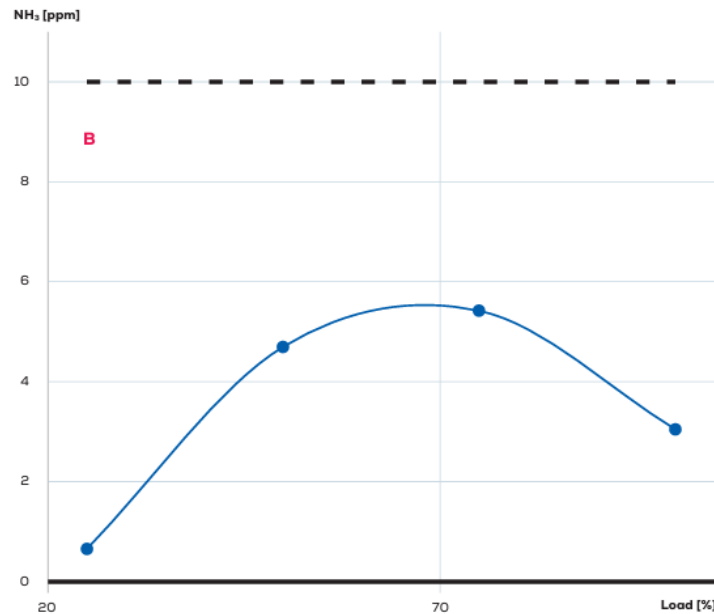


Source: MMMCZCS

# Emission Control Strategy (I)

The Maersk McKinney Møller Center for Zero Carbon Shipping (MMMCZCS) has proposed thresholds for  $\text{NH}_3$ -related emissions: **10-30 ppm for  $\text{NH}_3$**  and **0.06 g/kWh for  $\text{N}_2\text{O}$** . **Tier II & III regulations apply for  $\text{NO}_x$** .

## Makers claimed performance



<sup>1</sup> Calculated over E3 cycle, IMO weights applied.

<sup>2</sup> Results are referred to Tier II values (measurements before SCR)

Everllence

7S60ME-LGIA

WINGD  
Winterthur Gas & Diesel

X-DF-A

# Emission Control Strategy (II)

**Considering a worst-case scenario:**  $\text{NH}_3$  slip and  $\text{N}_2\text{O}$  levels are above acceptable limits/not mitigated by engine design optimization; need for additional aftertreatment

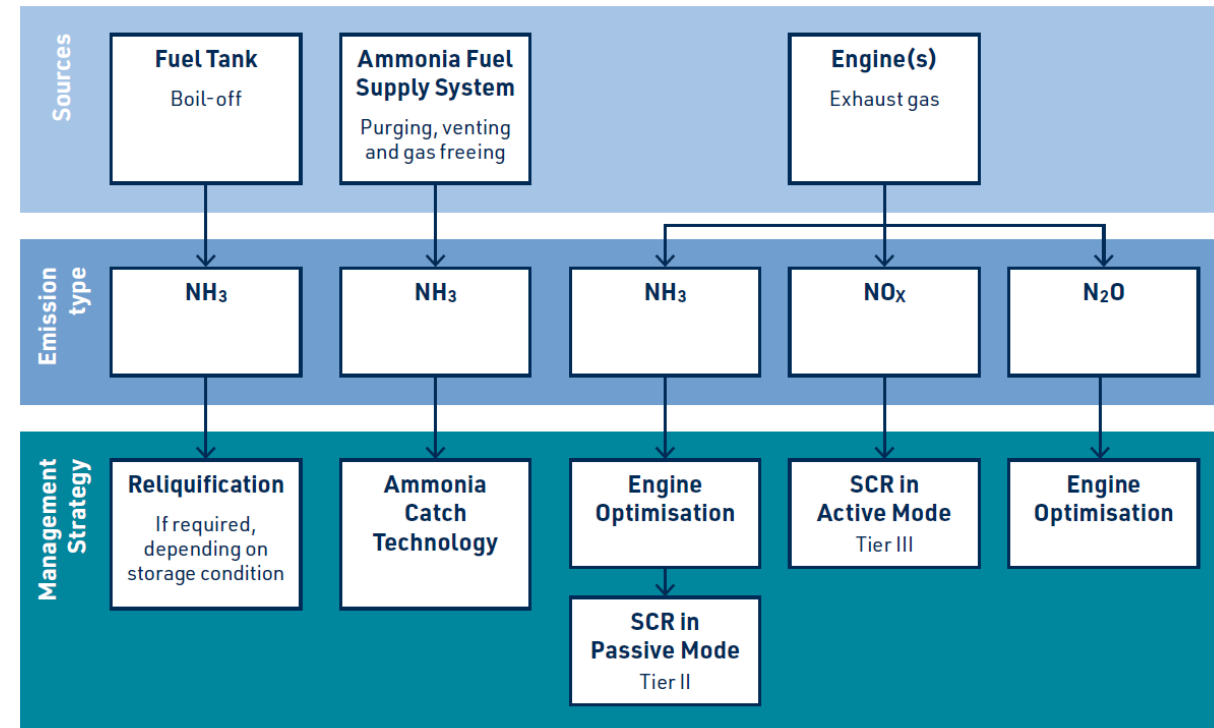
Proposed strategy considers  $\text{NH}_3$  slip from both Fuel Supply System and engine

## Proposed strategy:

**Pre-combustion (in FSS)  $\text{NH}_3$  slip:**  $\text{NH}_3$  Boil-off Gas (BOG) management system comprising of: (i) Gas Combustion Unit (GCU)/ Boiler, (ii) Water catcher/ Chemical absorber, and (iii) Reliquefaction Plant

**$\text{N}_2\text{O}$**  can be treated using a catalyst, even in a  $\text{NO}_x$  Selective Catalytic Reduction (SCR) system

**Post-combustion  $\text{NH}_3$  slip:** Fugitive  $\text{NH}_3$  in the exhaust gas can be used as a reducing agent in de- $\text{NO}_x/\text{N}_2\text{O}$  SCR; if  $\text{NH}_3$  is excessive for the SCR then additional Ammonia Slip Catalyst (ASC) downstream the SCR



# New Technologies ...



Businesses News Investors Sustainability Company Careers Contact

## IHI and GE Vernova achieve milestone with 100% ammonia combustion in large scale test

• 6 min read

- IHI and GE Vernova have successfully demonstrated combustion of 100% ammonia using full-scale components at pressures, temperatures, and flows matching full-load conditions for GE Vernova's F-Class gas turbines.
- Emission levels are aligned with the companies' development roadmap; IHI and GE Vernova are continuing testing with prototype combustors.
- This project is expected to play a meaningful role in decarbonizing\* the energy sector by enabling reduced or zero CO<sub>2</sub> emissions during combustion



### Press Resources



Test stand used to successfully demonstrate 100% ammonia combustion at GE Vernova F-class gas turbine combustion conditions

Image credit: IHI

(IMAGE/JPEG | 0.73MB) [Download](#)

### Press release action

[Open as PDF](#)



... watch this space!

09:55	"Leveraging ammonia-cracking solutions to decarbonize the maritime industry: the APOLO project", <b>Markos Charsoulas</b> , H2Site   APOLO
10:20	"JM Davy Technologies sustainable solutions in the ammonia sector" <b>Marie Genelot</b> , Johnson Matthey Davy Technologies   AMBHER & APOLO
10:45	<b>Coffee &amp; posters</b>
11:15	"Low-emission Ammonia Production and Utilization in Europe", <b>Kevin Rouwenhorst</b> , Ammonia Energy Association
11:40	"Life cycle perspectives on Ammonia based technologies representing AMBHER", <b>Matilde Festi</b> , RINA   AMBHER
12:05	"Hydrogen Membranes for the Green Ammonia Economy" <b>Camel Makhloufi</b> , ZEFIRA   MEASURED

**Thank you!**